



Behavioral Optometry • Vision Therapy and Rehabilitation Samantha Slotnick, OD, FAAO, FCOVD

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WELCOME to the office of Dr. Samantha Slotnick. All information will be kept confidential.
Adult Intake Form

TODAY'S DATE: _____
Mrs. / Mr. / Sr. / Rev. / PhD / MD / MS

- | | |
|--|---|
| <input type="checkbox"/> Ins card(s) copied front/back | <input type="checkbox"/> ABN signed? |
| <input type="checkbox"/> Records Release filed? Y/N | <input type="checkbox"/> Referral Needed? Y/N |

Patient's Last Name: _____ First Name _____ M.I. _____

Sex: M / F Age: _____ Birthdate: ____/____/____ MARITAL STATUS M / S / D / DP / W

Address: _____ Home # () _____

Permission to txt appt confirm'n?

City _____ State _____ Zip _____ Cell # () _____

Email: _____ Best Contact # __H / __W / __Cell / __E-mail

Occupation _____

Employer _____ Work # () _____

Work Address _____

Spouse/Partner's Name _____ Cell # () _____

Email _____ Other # _____ Best Contact # __H / __W / __Cell / __E-mail

In case of emergency notify:

Name _____ Phone # () _____ Relationship _____

New patients: Who referred you? _____

Do you exhibit any of these symptoms?

- | | | |
|--|--|---|
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Clumsiness | <input type="checkbox"/> Flashing lights |
| <input type="checkbox"/> Eye Fatigue | <input type="checkbox"/> Difficulty judging distances | <input type="checkbox"/> Floating spots |
| <input type="checkbox"/> Avoidance of reading | <input type="checkbox"/> Poor depth perception | <input type="checkbox"/> Glare |
| <input type="checkbox"/> Loss of place when reading | <input type="checkbox"/> Balance problems | <input type="checkbox"/> Excessive tearing |
| <input type="checkbox"/> Poor reading comprehension | <input type="checkbox"/> Limited use of peripheral vision | <input type="checkbox"/> Excessive burning or redness |
| Blurred vision: | <input type="checkbox"/> Double vision | <input type="checkbox"/> Itching eyes/ eyelids |
| <input type="checkbox"/> With distance viewing | <input type="checkbox"/> Difficulty with nighttime driving | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> With near work/ on the computer | | |

Do you...?

- wear contact lenses own a backup pair of glasses have sunglasses own office/computer glasses

Have any hobbies/ pastimes? (sports/ music/ art/ needlepoint/ sewing/ models/ collections, etc.) _____

REASON FOR TODAY'S VISIT _____

Date of your last Eye Examination: _____ Doctor's name/ location: _____

Have you ever had eye surgery? _____

Interested in contact lenses? **Y N** Interested in refractive surgery (e.g., LASIK)? **Y N** Hours on the computer/ day? _____

Current medications / vitamins supplements (please include OTC) _____

Is there a **Family History** of (circle all applicable): **Allergies** to meds? **Y N** _____

High blood pressure / Diabetes / Glaucoma / Macular Degeneration / Lazy eye / Eye turn

Comments: _____

Physician's Name _____ Phone #: _____

Address _____

ALL INSURANCE CARDS AND VISION COVERAGE MUST BE PRESENTED BEFORE SERVICES ARE RENDERED. PROOF OF MEDICAL INSURANCE DOES NOT GUARANTEE PAYMENT BY THE INSURANCE COMPANY. PLEASE BE AWARE THAT:

- 1) MEDICAL INSURANCE DOES NOT COVER NON-MEDICALLY RELATED VISION EVALUATIONS.
- 2) VISION PLANS DO NOT COVER NON-ROUTINE OCULAR HEALTH (MEDICAL) SERVICES.

Medical insurance Information

Insurance Company _____

Member or Primary Insured's I.D. # _____ Group number _____

Primary Insured's name: _____ DOB _____

Relationship to Patient: _____

RELEASE OF INFORMATION AND INSURANCE FILING

I request that payment of authorized insurance be made to Dr. Samantha Slotnick for any services rendered. I authorize any holder of medical information about me, to release to HCF and its agents any information needed to determine these benefits payable for related services. I also understand there may be procedures that are not covered by my insurance and I am responsible for payment, including but not limited to refraction. I understand that payment in full is expected when services are rendered and materials dispensed.

SIGNATURE _____ Date _____

CANCELLATION POLICY:

Your extended appointment time with the doctor is reserved expressly for you. There is a \$50 Cancellation Fee for all appointments cancelled/rescheduled within 48 hours of the appointed time. If you need to modify, cancel or reschedule your appointment, please be sure to make your request via email no less than 48 hours in advance: Jane@DrSlotnick.com

Please INITIAL HERE to acknowledge consent: X

HIPAA privacy acknowledgement - I was given and read, and understand my privacy rights under the HIPAA laws.

Signature _____ Date _____